Hello everyone!

Well, it’s summer so it is time for the department’s annual update newsletter. The year has gone by quickly, as it always seems to in retrospect. We have news about faculty activities, promotions and awards...and the launch of the new Ph.D. program too. This coming fall and next spring the ‘save the dates’ are for the Braden Award and Lecture on the afternoon of Friday October 5th and the Spring Beta Alpha Psi Awards Banquet on Wednesday (yes, WEDNESDAY), April 17th. It will be preceded by the Dickerson Lecture a bit earlier in the afternoon.

Gary John Previts
Distinguished University Professor
E. Mandell de Windt Professor and Chair
Department of Accountancy

Our UG Accounting Program was Ranked 18th in the Nation by Businessweek in 2012

Weatherhead Announces New Dean
Robert E. Widing II, dean of the Macquarie School of Management in Sydney, Australia, will become dean of Weatherhead School of Management. The appointment represents a homecoming for Widing, who served on the Weatherhead School faculty from 1988 to 1993.
Welcome to Our New PhD Students!

This summer, the department welcomes two new PhD students, Aleksandra (Ally) Brikman, CPA and Andrea M. Scheetz, CPA.

Ms. Brikman completed her BSBA with a major in accountancy at John Carroll University in January 2009 and her Master of Science in Accounting at Kent State University in May 2012. She worked at Howard, Wershbale & Co. as a Senior Accountant in their Tax Services Group and Business Valuation Group and as a Staff Accountant in their Accounting and Auditing Group. During undergraduate studies, Ally interned as a Corporate Audit Intern at National City Corporation.

Ms. Scheetz completed her BBA in accounting at Niagara University in May 2007 and her Master of Accountancy at Weatherhead in May 2008. She has experience with Forest City Enterprises as a Commercial Management Project Accountant, Deloitte & Touche as an Audit Assistant and most recently with OM Group, Inc. as a Senior Accountant.

Faculty Advancements

Please join us in congratulating our faculty on their well-deserved promotions and recent milestones…

Larry Parker to Full Professor

Michele Meckfessel for successfully defending her dissertation entitled “Determinants and Consequences of Earning Disclosure and Readability” at Virginia Tech.

William Black for successfully defending his dissertation entitled “A Longitudinal Analysis of Changes in Accounting Curriculum Requirements Since the Perry Commission Report” at the University of Mississippi. Professor Black has been a visiting faculty here at WSOM for the past two years and will be leaving us this summer for the University of Illinois at Urbana-Champaign.

'11-'12 Full Time Faculty

Leon Blazey
Karen Braun
Timothy Fogarty
Anthony Holder
Gregory Jonas
Michele Meckfessel
Larry Parker
Gary Previts
Mark Taylor
Yi-Jing Wu

Professor Parker’s infamous reading of the frog poem.

On a recent trip to Ole Miss, Dr. Gary Previts visited the AICPA Special Collections where he viewed an original 1494 copy of Pacioli’s Summa. Dr. Ed Coffman (VCU) and Dr. Royce Kurtz (Ole Miss) also pictured.

Faculties Wu, Meckfessel, and Braun

Ximeng Zhang and Professor Greg Jonas
**Accolades**... Each year an undergraduate teaching award is given by the Weatherhead School of Management, determined solely by student opinion. We are proud to announce that **Dr. Karen Braun** was the recipient of the 2012 Weatherhead Undergraduate Teaching Award. Professor Dave Jones was also a second-time finalist for the award.

**Dr. Timothy Fogarty, Dr. Larry Parker, and Dr. Gregory Jonas** won the Teaching, Learning, and Curriculum Prize for the best educational research paper at the 2012 Ohio American Accounting Association Regional Meeting. Their paper, “The Medium Is the Message: What Happens When Universities Digitize Course Evaluations,” documents discrepancies in students’ teacher evaluations when different methods of survey administration are used.

This year **Dr. Larry M. Parker** became a four-time nominee for the Carl P. Wittke CWRU Teaching Award. The Carl F. Wittke Award was established in 1971 in honor of Carl Wittke, a former faculty member, dean and vice president of Western Reserve University. The Wittke Award is presented each year to two Case Western Reserve University faculty members who have demonstrated excellence in undergraduate teaching.

In November of 2011, Dean Mohan Reddy announced that **Dr. Larry M. Parker** is the 2011-2012 recipient of the Theodore M. Alfred Distinguished Service Award. The award named after long serving Dean “Ted” Alfred recognizes full time faculty who make enduring contributions to the programs and the school through service contributions. The award is given only on occasion of such distinctive service and therefore is not always awarded annually. The initial award was given in 1994 to Dr. David Bowers. Dr. Parker is the first recipient in several years, signifying the distinctiveness of his selection.

**Dr. Mark Taylor**, who completed a three year term of service on the AICPA’s Auditing Standards Board in October 2011, has been elected as incoming President of the Auditing Section of the American Accounting Association. He will serve as President during the August 2013-14 year of the Association. One of the largest and most influential groups within the AAA, the auditing section publishes *Auditing: A Journal of Practice and Theory*, which is widely regarded as the premier journal in the academic auditing literature. Mark will become a member of the Section Executive Committee in August 2012, serving as Academic Vice President. Among his major assignments during the coming year will be to plan and direct the Sections Mid-Year Conference.

The Center for Audit Quality awarded research funding to **Dr. Mark Taylor and Dr. Yi-Jing Wu** with a colleague at Brigham Young University, for their project entitled “Learning More about Auditing Estimates Including Fair Value Measurements.”

The American Institute of Certified Public Accountants named **Dr. Gary J. Previts**, among “125 People of Impact in Accounting” in a special 125-year anniversary issue of the *Journal of Accountancy*. The article celebrates a select group of professionals and educators who have made “a profound impact” on the profession, and includes only two other academics who are still active in the field. Dr. Previts’ co-authorship of the seminal *A History of Accountancy in the United States* is mentioned in the article among his many significant accomplishments.

A special thank you to **Professor Leon W. Blazey, Jr.**, for his long-standing and extensive support of the accounting programs and the Cleveland area. Lee continues to serve as faculty advisor to Weatherhead’s prestigious Wolstein Society, faculty mentor to the Ohio Society of CPA’s Ambassador Program, manage his own tax practice and serve as Village Clerk for the Village of Bratenahl.

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**2011 Braden Award Recipient, Mr. Charles A. Bowsher**... On Friday, October 14th, the Department of Accountancy presented Mr. Charles A. Bowsher with the 2011 Braden Award. For more information, please see page 12.

**2012 Beta Alpha Psi Alumnus of the Year Recipient, Mr. James D. Gottfried**... On Thursday, April 19th at the 2012 Beta Alpha Psi Awards Banquet, Mr. James D. Gottfried was presented with the Alumnus of the Year award. For more information, please see page 10.

**2012 Beta Alpha Psi Thomas Dickerson Lecturer, Ms. Carolyn H. McNerney**... On Thursday, April 19th, Ms. Carolyn H. McNerney presented *Private Company Professional Accounting Engagement Performance Standards: State of the Art and Considerations for the Future The Changing World of Auditing* as the spring Thomas Dickerson Lecturer. For more information, please see page 9.
Alumni Spotlight: Harry Cashy

Harry Cashy was born and raised in Greater Cleveland and earned a Master of Accountancy degree from Case Western Reserve University in 1986. Mr. Cashy is a CPA, started his professional career at Deloitte and is currently president of Dynamic Surface Applications, Ltd.

Mr. Cashy and his wife Dr. Maria Misthos moved from New York City to South Russell, Ohio in 2003 and they have 4 children Catherine, Elaine, George and John. The Cashy Family Scholarship, established in 2005, assists students enrolled in the accountancy department at WSOM as Mr. Cashy strongly believes in the long-term support of the accountancy program. Mr. Cashy’s sister Maria Cashy, a 1990 graduate of WSOM MBA program has also joined in funding the Family Scholarship.
Case/Weatherhead Alum to Lead Ernst & Young

From Accounting Today - Ernst & Young has elected Mark Weinberger as the firm’s next global chairman and CEO, succeeding Jim Turley, who plans to retire in June 2013.

Weinberger, 50, was the Assistant Secretary of the U.S. Treasury for Tax Policy under President George W. Bush and was appointed to the U.S. Social Security Advisory Board by President Clinton. Weinberger has also worked in the U.S. Senate and on senior tax policy and pension advisory committees.

As a student in the JD/MBA program from 1984 to 1987, his studies at Case included several accounting and tax courses taught by faculty in the department of accountancy.

He is currently E&Y’s global head of tax and sits on the firm’s Global Executive body. He also serves on E&Y’s Global Practice Group, Global Markets Executive and Global Public Policy Committees. He previously served as the Americas head of tax and has been a senior advisory partner for many of the organization’s largest clients. He also previously served on the Americas Executive and U.S. Operating Committee.

Previously, Weinberger was co-founder of Washington Counsel, P.C., a D.C.-based law and legislative advisory firm that merged into Ernst & Young LLP and now operates as Washington Council Ernst & Young.

“It is a privilege to be chosen to lead this great organization,” Weinberger said in a statement. “No doubt, these are challenging times as the world faces profound economic, geopolitical and demographic changes. Ernst & Young is well positioned to play a constructive role assisting our clients, regulators and other stakeholders shape the future.”

BAP Members Take Prize in Inamori Center Ethics Dialogue Competition

A delegation from Weatherhead’s chapter of Beta Alpha Psi, the honorary organization for business information students, placed second in the Inamori Center Ethics Dialogue Award Competition convened by the Inamori International Center for Ethics and Excellence. Student teams were asked to identify and explore the most serious ethical issues confronting humanity. Teammates Joe Ammon, Yitao Cai, Jeenan El-Khoury, David Miller, and Yitao Wang discussed information asymmetry across contexts as diverse as capital markets and the Fukushima Daiichi nuclear disaster.

“We recognize that we as professional accountants have a duty to combat the withholding of information from society at large,” the group said of their project.

306 students from 11 schools and universities across 5 states including MIT, University of Montana, and Ohio State University joined their colleagues at institutions in Northeast Ohio (CWRU, CSU, Ashland, Baldwin Wallace and Cleveland area high schools) in the competition.

Dr. Shannon E. French (Director, Inamori Center), Joseph Ammon, Yitao Wang, Jeenan El-Khoury
Not Pictured: Yifan Cai and David Miller
In Memory of Newt Becker, MBA Alum

Like many successful companies, Becker began small in size and inspired by a great idea. The year was 1957. One man stood in front of eight of his colleagues in the Cleveland offices of their employer, Price Waterhouse. Their common goal was success on the CPA exam. Their path to that goal was a previously untested approach, the brainchild of a man who had studied and sometimes struggled, mostly on his own, to pass the exam just a few years earlier.

That man was Newt Becker. As a graduate student in accounting at Cleveland’s Case Western Reserve University in 1956 and with three years of working experience under his belt at Price Waterhouse, Newt decided to go for his CPA credential. When he sought resources to help him prepare for the rigors of the exam, he found that they were few in number, and most of those were woefully inadequate.

There had to be a better way, he reasoned, a program that not only provided a tightly focused review of the subject matter to be tested, but also taught candidates to “take” the examination and succeed. So Newt designed the course he had imagined and taught it free to eight of his colleagues.

Once his students’ success proved the value of Newt’s approach, the partners asked him to expand the course. Later, he struck out on his own in 1960 to devote full time to his vision and to bring it to the outside world. The rest of that story, as they say, is history—the dynamic and successful foundation of what has become Becker Professional Education today.

In tribute
Newt Becker died on January 2, 2012 at the age of 83. Newt truly cared about each student and his goal was fulfilling their dreams to earn the CPA credential and to ultimately enrich their lives. His legacy of putting the student first has resulted in the Becker culture that thrives today.

Information from the Becker Professional Education website.

Be sure to join us for a tribute to Newt Becker at

The Becker Memorial Presentation
Friday, October 5, 2012, 2:00 PM

Special Guest, Timothy F. Gearty, National Director, Becker CPA Review

Tim Gearty is also Becker’s National Lead Instructor, whose taped lectures are seen in over 325 locations throughout the world. He is a nationally recognized expert and speaker on a variety of accounting and tax topics, and has appeared as keynote speaker for several Fortune 100 companies as well as many national associations. Tim is a partner in Gearty & McIntyre, LLP, CPA, a Florham Park, NJ firm which has developed a reputation as a specialist in business advisory services, litigation support and forensic accounting. He holds a BS in Accounting from Fairleigh Dickinson University, and both a MBA in Finance and Law Degree (JD) from Seton Hall University. Tim is a member of the New Jersey and American Bar Associations.
AFC Cleveland Signs First Player: Case Student Vinny Bell

AFC Cleveland is proud to announce the signing of Case Western Reserve striker and Parma Heights native Vinny Bell. The agreement is subject to league and federation approval. Bell is the first player ever signed by AFC Cleveland, Northeastern Ohio's newest sports franchise.

Bell has been a star for the Case Western Reserve men's soccer program, leading the team in scoring, goals, shots and shots on goal in 2010. He was named third-team NSCAA All-American and first-team NSCAA Great Lakes All-Region along with UAA MVP and first-team All-UAA honors in 2010.

In 2009 Bell led the team in goals for the first time on his way to collecting team All-UAA and UAA All-Academic honors. In 2008 Bell started 15 matches as a freshman and found himself tied for second on the team in goals, while also registering three game-winners.

Bell earned four varsity soccer letters at Valley Forge HS and was also named First Team All-Cleveland and Third Team All-Ohio.

Football Senior Richard Doolin Named First-Team Capital One Academic All-District VII

On November 11, 2011, Weatherhead accounting student and senior defensive end Richard Doolin (Bethel Park, PA) was named to the 2011 Capital One Academic All-District VII Football Team announced by the College Sports Information Directors of America (CoSIDA). A 2010 first-team Academic All-American, Doolin earns first-team Academic All-District honors for the second-consecutive season and advances to the Academic All-American ballot. Doolin is a three-time All-UAA selection and three-time Academic All-UAA performer.

Richard completed his bachelor’s this spring with a 3.98 grade point average and will begin the Master of Accountancy program in the fall. Doolin is a three-year starter for the Spartans and this season he amassed 43 tackles, tying for second on the team with ten for loss, 3.5 sacks, two pass break-ups and first career forced fumble in opener at John Carroll on September 3, 2011.
BS/MAcc Alum to Begin as Postgraduate Technical Assistant with GASB

Joe Ammon (MAcc '12) will begin a one-year appointment at the Governmental Accounting Standards Board (GASB) this July in Norwalk, CT. He will serve as a Postgraduate Technical Assistant, becoming highly involved in the accounting standards setting process and gaining an understanding of the roles played by preparers, auditors, and users of financial information. Activities will include researching major agenda items, responding to technical inquiries, and participating in public Board and task force meetings. After the GASB, Joe is signed on with Deloitte to start as an auditor.

PhD Alum Appointed Provost at Bowling Green State University

BOWLING GREEN, O.—Dr. Rodney Rogers, interim senior vice president of academic affairs and provost at Bowling Green State University, has been appointed to the position permanently.

Rogers was one of three finalists chosen after a national search. Prior to the interim appointment Rogers served as the dean of BGSU’s College of Business Administration.

“We had an outstanding pool of applicants, but it became clear during the search that the best person for the position was right here at BGSU,” said University President Mary Ellen Mazey. “Rodney has done an excellent job during his time as interim and I am confident that he is well suited for this critical leadership role.”

“I am honored and excited to have this opportunity to lead and shape BGSU’s academic mission and I am committed to working with all of our faculty, staff, students and alums to see this University achieve even higher levels of academic excellence and student success,” Rogers said.

Reporting directly to the president, the senior vice president for academic affairs and provost is the chief academic officer of the University and is responsible for leading the academic mission and administration of the institution. The position is second only to the president in leadership at the University.

Rogers was named dean of BGSU’s College of Business Administration in 2006. Previously, he served as associate dean and director of academic programs in the School of Business at Portland (Ore.) State University. Rogers has also held positions at Case Western Reserve University, Ohio Northern University, and the Cranfield School of Management, in England.

He holds a bachelor’s degree from Ohio Northern University. He earned his M.B.A. from BGSU and a Ph.D. in Accounting from Case Western Reserve University.
Department of Accountancy: Beta Alpha Psi

Outgoing Officers

Professor Mark Taylor, Robert Bonhard, Richard Doolin, Jeenan El-Khoury, Yitao Wang

Great News!
Pi Chapter Receives Superior Overall Chapter Status for 2011-2012

BAP Officers

President, Fall
Joseph Ammon (2011)
Eritt Sinkko (2012)

President, Spring
Jeenan El-Khoury (2012)
Steven Truong (2013)

Treasurer
Richard Doolin (2012)
Steven Roby (2013)

Secretary
David Miller (2012)
Erica Sackett (2013)

VP of Communications
Carolyn Grindon (2012)

VP of Community Service
Chan Liu (2012)
Chen Jacobson (2013)

VP of Social Events
Yifan Cai & Yitao Wang (2012)
Janice Liu (2013)

Incoming Officers

Professor Mark Taylor, Steven Truong, Steven Roby, Eritt Sinkko, Chen Jacobson, Erica Sackett
Thomas Dickerson Lecturer: Carolyn H. McNerney

On April 19th, Beta Alpha Psi and the Department of Accountancy had the honor of hosting Ms. Carolyn H. McNerney (pictured below on left) as the spring Thomas Dickerson Lecturer. Ms. McNerney spent the day with students and faculty and formally presented in the afternoon on the topic, *Private Company Professional Accounting Engagement Performance Standards: State of the Art and Considerations for the Future.*

Carol is the co-director in charge of the SS&G assurance services department, overseeing audits, reviews, and compilations of privately owned businesses and audits of employee benefit plans. She has more than 25 years of public accounting experience, working for PricewaterhouseCoopers prior to joining SS&G.

She is directly responsible for audits, reviews, and compilations of financial statements for manufacturing, distribution, and service companies. Carol also serves as engagement partner on numerous SSAE 16 (formerly SAS 70) audits, employee benefit plan audits, and agreed upon procedure engagements. She is experienced in assisting clients in the application of new and/or technical accounting requirements, as well as accounting for new and complex transactions. In addition to her client service responsibilities, Carol oversees quality control for the firm and serves as the independent technical reviewer on a number of the firm’s more complex engagements. She is also a member of SS&G’s personnel committee.

Carol was recently appointed to the American Institute of Certified Public Accountants’ (AICPA) Auditing Standards Board and is the immediate past chair of the AICPA’s Accounting and Review Services Committee. She co-authored an article titled “Changes on Tap for Compilation and Review Standards” that was published in the May 2010 issue of the Journal of Accountancy. Carol serves as a correspondent member of the International Auditing and Assurance Standards Board Review and Compilation Task Force, which is revising the international review and compilation standards.

She is a frequent speaker at AICPA national conferences as well as to other professional organizations. Carol’s other professional affiliations include the Ohio Society of CPAs, and the International Women’s Insolvency & Restructuring Confederation, where she serves as treasurer. She is co-chair of the Northeast Ohio Community Leadership Board for the American Diabetes Association. Carol is a magna cum laude graduate of Cleveland State University with a bachelor’s degree in accounting.
2012 Beta Alpha Psi Awards Banquet

On April 19th, the Pi chapter of Beta Alpha Psi hosted its 81st annual banquet where Mr. James D. Gottfried (top right picture), was presented with the Beta Alpha Psi Alumnus of the Year Award. Also presented that evening were several undergraduate and graduate Department of Accountancy awards. Faculty, staff and students were also joined by members of the professional community, including several of our local alumni. Thank you to everyone who was able to join BAP for another successful banquet.

Mr. Gottfried was the 2011-2012 chair of The Ohio Society’s Executive Board (OSCPA). Prior to taking on his responsibilities with the Ohio Society of CPAs, Jim was a Partner with Ernst & Young LLP. Responsibilities within Ernst & Young included serving in a variety of national and local roles. These have included National Director of Tax Compliance, Regional State and Local Tax Director, Regional Expatriate Tax Director, National Office Partner in the National Quality and Risk Management Practice and lead Tax Partner for various multinational corporations. Jim is a member of the AICPA and currently sits on its National Governing Council. He is a past member of the IRS Electronic Tax Administration Advisory Committee. In addition, Jim co-authored the 1989 edition of the Prentice Hall Ohio/Michigan Tax Handbook and continues to author articles for various professional publications. In January of 2009, Jim was named one of Ohio’s Most Influential CPAs by the Ohio Society of CPAs. Jim is a 1973 graduate of Case Western Reserve University with a BS degree in Accounting.

Mr. Gottfried is a 1976 graduate of Case Law School and a member of the Ohio Bar. He makes his home in Westlake.
Ross Watts  
Erwin H. Schell Professor of Management  
Sloan School of Management  
Massachusetts Institute of Technology  

Friday, September 30, 2011  

Corporate Stewardship  
Quo Vadis?  

This presentation consists of two parts. The first part traces the development of stewardship in Anglo-American companies from the Norman Conquest of England to just before the recent financial crisis. It explains why particular aspects of stewardship took the form they did and the role of financial crises in that development. The second part explains the development of the recent crisis, where stewardship failed and where it is likely to go from here.

Ed Hemmelgarn  
Founder, President, Chief Investment Officer & Portfolio Manager  
Shaker Investments  

Friday, October 28, 2011  

Importance of Risk Assessment When Planning an Audit  

Ed Hemmelgarn is the Founder, President, Chief Investment Officer and Portfolio Manager of Shaker Investments. His professional experience includes mergers and acquisitions, accounting, commercial banking and biochemical research. He is the Chief Financial Officer of Retail Banking at Ameritrust Corporation, and is an Associate at Ernst & Young. Mr. Hemmelgarn received an MBA, and a BA in Chemistry from Case Western Reserve University.

Angela Banita Andrews  
Assistant Professor of Accounting  
Wayne State University  

Friday, March 30, 2012  

Corporate Governance and Executive Perquisites  

This study presents evidence on the relations between perquisite consumption and indicators of corporate governance, taking into account firm characteristics which may give rise to agency problems. Agency theory predicts that managers who own partial or no stakes in the firms they manage may be prone to excessive consumption of perquisites.

D. Scott Showalter  
Professor of Practice  
North Carolina State University  

Friday, February 3, 2012  

Federal Government Standards for Reporting  

This study presents evidence on the relations between perquisite consumption and indicators of corporate governance, taking into account firm characteristics which may give rise to agency problems. Agency theory predicts that managers who own partial or no stakes in the firms they manage may be prone to excessive consumption of perquisites.

Mark W. Nelson  
Eleanora & George Landew Professor of Accounting  
Cornell University  

Friday, April 20, 2012  

Auditing Fair Values: Effects of Procedure Verifiability, Procedure Framing, and Time Pressure  

We report the results of an experiment examining audit planning judgments relevant to determining the accuracy of fair values reported in the financial statements. In the experiment, 49 experienced audit managers plan the audit of an asset classified as level 3 in the fair value hierarchy.

Professor Nelson received his BBA degree from Iowa State University and his MA and PhD degrees from Ohio State University. Nelson currently teaches intermediate financial accounting to MBA students, and has received several teaching awards at Cornell and Ohio State.
2011 Braden Award and Lecture

On October 14th, the Department of Accountancy presented Mr. Charles A. Bowsher with the 2011 Braden Award. Faculty, staff and students gathered for the award presentation and to hear Mr. Bowsher speak on “Appraising and Reflecting upon Sarbanes Oxley after a Decade and Recent PCAOB Proposals”.

Charles A. Bowsher has served as the Comptroller General of the United States and Head of the General Accounting Office from 1981 to 1996. Prior to being appointed to that position by President Ronald Reagan in 1981, Mr. Bowsher was associated with Arthur Andersen & Co. for 25 years. Between 1967 and 1971, he served as Assistant Secretary of the Navy for Financial Management.

He serves as Member of Accounting Advisory Board of Tax Management, Inc. He also serves as the Trustee of CNA Analysis & Solutions. Mr. Bowsher is a public member of the NASD Board of Directors. He also serves as a member of the Advisory Board of the Public Company Accounting Oversight Board (PCAOB) and as a Public Member of the Board of the Financial Industry Regulatory Authority, Inc. (FINRA); and as a Member of Accounting Policy & Practice Advisory Board of Bureau of National Affairs Inc. He also served as the Chairman of the Public Oversight Board of the SEC Practice Section for the American Institute of Certified Public Accountants. He served as Chairman and Director of Federal Home Loan Banks Office of Finance. He serves as Director Emeritus of DeVry, Inc. where he served as a Director of DeVry Inc. from February 1997 until November 11, 2009. Mr. Bowsher also serves on the boards of the Hitachi Foundation, the Concord Coalition, and the Committee for a Responsible Federal Budget.

Mr. Bowsher has received a Degree in Accounting from University of Illinois and an M.B.A. from University of Chicago.
Department of Accountancy: Events & Activities

Taylor Lorenz, Joe Fogarty, Robert Bonhard, Tyler Smith, Rebecca Simmons, Ted Mueller

Portraits of Emeriti Faculty
Julia Grant, Andrew Braden, Thomas Dickerson

Robert Bonhard, Sabrina Yu, Professor Larry Parker

Mamta Soni, Lyla Yu, Leah Shen, Amy Shi

David Miller, Joe Ammon, Anthony Schepis, Bill Boyer

Lyla Yu, Ashley Lu, Tracy Jiang
3rd Annual Chinese New Year Celebration

On January 28th, the department held its third annual Chinese New Year Celebration. Local restaurant, Li Wah, prepared an array of delicious traditional Chinese dishes from potstickers to steamed buns. Again, the department’s area on the fourth floor of the Peter B. Lewis Building was awash in red decorations, with this year being the Year of the Dragon! Happily, we had another strong turnout and the party was a success for the department, bringing together both domestic and international students from both the undergraduate and graduate accounting programs.
Department of Accountancy: Events & Activities

AUSTRALIA CONNECTIONS

Dr. Peter Wolnizer Visits Weatherhead

In early October 2011, the department hosted Dr. Peter Wolnizer for a week of research and culture sharing. During his visit, Dr. Wolnizer communicated his research interests with Dr. Previts’ ACCT 520 class, attended a Beta Alpha Psi meeting, took in a Case football game and grabbed some wings at Quaker Steak and Lube!

Biography

Peter Wolnizer is a Professor Emeritus of The University of Sydney where he served as Dean of the Faculty of Economics and Business for twelve years, from 1999-2010, and as a Professor of Accounting until his retirement at the end of 2011.

Professor Wolnizer has been appointed as Chair of the International Accounting Education Standards Board for a three-year term commencing January 1, 2012. He had previously been appointed as the first Australian member of the IAESB, serving from 2004-06.

Professor Wolnizer is the first Australian Dean to be appointed to the Board of Directors of the US-based AACSB International, serving for two consecutive three-year terms from 2006-2011. He was a founding member of the Council of the Association of Asia Pacific Business Schools from 2004-11, and is a former President of the Australian Business Deans Council. Professor Wolnizer chaired the Education Committee of CPA Australia from 2000-09, and served on its Representative Council.

For his service to higher education in business and economics as an academic and administrator, Professor Wolnizer was awarded the Medal of the Order of Australia in the 2011 Queen's Birthday Honours List.

Professor Wolnizer holds a BEc from the University of Tasmania, and MEc and PhD degrees from The University of Sydney. He is a Fellow of both CPA Australia and The Institute of Chartered Accountants in Australia.

Dr. Timothy Fogarty Visits Sydney

For the Spring semester 2012, Professor Tim Fogarty was awarded a sabbatical study leave to support his research activities. During February he traveled to Australia and worked with faculty at the University of Sydney. While on sabbatical he continued to visit his home campus to participate in the departmental faculty research brown bags. He also attended academic meetings in Chicago and Orlando. “Having been freed temporarily from the yoke of pulling the cart of classes after many years”, Fogarty said, “made the experience a truly liberating and enjoyable one. It was a great opportunity for me to tackle projects. Many of my coauthors including those at Weatherhead are also beneficiaries of this experience. I think they are glad I had additional time to attend to the many joint projects we have under way.”
Department of Accountancy: Events & Activities

David M. Walker Talks with Weatherhead

The Honorable David M. Walker, Founder and CEO of the Comeback America Initiative and Former Comptroller General of the U.S. visited Weatherhead on May 1, 2012 to give his talk “Will a Debt Tsunami Crash on America’s Shores?”

David M. Walker discussed in his presentation the historical change in role of the federal government, the growing deficit and debt problems facing the nation, and the forces driving these problems. Along with the problems facing the nation he showed how the U.S. compares to other countries and discussed the potential disastrous implications if we do not restore fiscal sanity. He also discussed a range of non-partisan solutions and reforms covering areas such as the budget process/controls, social insurance programs, health care, defense, the tax code, and political reforms.

Walker was Comptroller General of the U.S. under Presidents Bill Clinton and George W. Bush - a position often referred to as “the nation’s top auditor” - and he is the author of a 2010 book, Comeback America, about policies to address the federal deficit.

Mr. David M. Walker

SAVE THE DATE

Case Reception at the AAA Annual Meeting
Gaylord National Hotel and Conference Center
National Harbor 7, Level 3
Tuesday, August 7, 2012, 6:00 PM – 8:00 PM

Meet the Accountants Breakfast
Thwing Ballroom
Thursday, September 13, 2012, 9:00 AM – 11:00 AM

2012 Braden Award Presentation
Recipient, James Quigley, Senior Partner, Deloitte
Plus, a special Becker Memorial Presentation for MBA Alum, Newton Becker
Friday, October 5, 2012, 2:00 PM

2013 Thomas Dickerson Lecture & Beta Alpha Psi Awards Banquet
Lecturer, TBA
Wednesday, April 17, 2013
A look inside Dr. Previts’ ACCT 520: Advanced Accounting Theory Class
Case Young Accountancy Advisory Board

This year the department established the Case Young Accountancy Advisory Board. It was decided in April 2012 that the CYAAB will focus on launching a mentoring program for fall 2012 that pairs interested students with young alumni.

**Statement of Purpose:** To enrich the Case Accountancy Community by advising the Case Accountancy Advisory Board and connecting students with young professional alumni. More specifically, the CYAAB desires to advise the CAAB, connect young professionals with students, and develop relationships among alumni.

Department of Accountancy: Events & Activities

**Back Row, Left to Right**
- William Boyer (BS ’11, MAcc ’11) – Cohen & Co.
- Matthew Galen (BS ’06, MAcc ’07) – Ernst & Young
- Mark Schierholt (BS ’08, MAcc ’09) - KPMG
- Joseph Ammon (BS ’12, MAcc ’12) – GASB Postgraduate Technical Assistant
- David Srsen (BS ’10, MAcc ’10) - Ernst & Young
- John Hill (BS ’08, MAcc ’09) – Deloitte
- Marc Walters (BS ’09, MAcc ’09) – PricewaterhouseCoopers

**Front Row, Left to Right**
- Susan Pho Burnoski (BS ’07, MAcc ’07) – Apple Growth Partners
- Yevgenia Baron Probst (BS ’07, MAcc ’08) – Skylight Financial Group
- Ashley Lu (MAcc ’09) – Weatherhead School of Management
- Simeng Liang (MAcc ’12) – Ernst & Young

**Not Pictured**
- Valbona Bushi (BS ’08, MAcc ’09) – PricewaterhouseCoopers
- Tom Cregan (BS ’09, MAcc ’09) – Western Reserve Partners
- Matthew Hurley (BS ’07, MAcc ’07) – Deloitte
- Emily Barkas Kirsch (BS ’09, MAcc ’09) – PricewaterhouseCoopers
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2012 News & Updates Prepared & Edited by Tiffany Welch & Elaine Iannicelli
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