

weatherhead donors

Weatherhead School of Management Honor Roll JULY 1, 2008 – JUNE 30, 2009



WEATHERHEAD
SCHOOL OF MANAGEMENT

CASE WESTERN RESERVE
UNIVERSITY

weatherhead donors

Cover sketch by Frank Gehry, 1997

During the 1 1/2 years of working with Frank Gehry and Gehry Partners on the planning, design and construction of the Peter B. Lewis Building, the faculty and staff of the Weatherhead School of Management at Case Western Reserve University experienced an approach to problem solving that was quite different from the methods common to business management of that time. Gehry's unique mindset and approach to problem solving - his design attitude - was the inspiration for Weatherhead's Manage by Designing initiative.

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A Message from Dean Mohan Reddy



Dear Weatherhead Alumni and Friends:

As we reflect upon our recent fiscal year, I am proud to say that the Weatherhead School of Management has experienced a great deal of success and accomplishment. I would like to sincerely thank you for your generosity, tireless commitment, and unyielding support, all of which has helped the School move forward and continue to be recognized as one of the most innovative management schools, both nationally and internationally.

As you take a look at our 2008-2009 fiscal year highlights, please feel free to share this good news with others. It is my hope that as alumni and friends, you will all become ambassadors for Weatherhead. Without your support, and the 15,000 colleagues who are proud to say they graduated from Weatherhead, we would not be where we are today. We thank you as we continue our upward momentum.

HERE ARE A FEW HIGHLIGHTS FROM THE 2008 - 2009 FISCAL YEAR:

RANKINGS

Our overall undergraduate program improved three spots to rank 30th nationally in the 2009 *U.S. News & World Report* issue, "America's Best Colleges."

As we progress forward with one of our core interdisciplinary themes, *Manage by Designing*, *BusinessWeek* ranked Weatherhead a "Top 30 Design Thinking in Management School."

Our small student-faculty ratio was celebrated by *Beyond Grey Pinstripes*, where Weatherhead ranked #10 in Small Full-Time Enrollments in the world.

Weatherhead's Part-Time MBA was recognized by *BusinessWeek* as #14 in the country and #5 in the Midwest.

The prestigious Executive MBA program received a #21 global ranking by *BusinessWeek* for 2009, placing it at #16 in the U.S.

We have succeeded on a specialized level as well with our undergraduate Microeconomics program ranking 13th in the 2009 *BusinessWeek* rankings.

FACULTY

We welcome three new tenured/tenure-track professors to three departments at Weatherhead:

- Accountancy – Professor Mark Taylor
- Marketing & Policy Studies – Assistant Professor Rakesh Niraj
- Organizational Behavior – Assistant Professor Corinne Coen

Additionally, our professors have gained academic acclaim for themselves and Weatherhead by serving as editors of some of the most progressive academic journals of our time.

Richard Buchanan, Professor of Information Systems, is the editor of *Design Issues*, published by MIT Press.

David Cooperrider, Fairmount Minerals Professor of Social Entrepreneurship, is the managing editor of the *Journal of Corporate Citizenship*, published by Greenleaf Publishing.

Kalle Lyytinen, Iris S. Wolstein Professor of Management Design, is the senior editor of the *Journal of the Association for Information Systems (JAIS)*, published by the Association of Information Systems.

Gary J. Previts, E. Mandel led Windt Professor of Leadership and Enterprise Development, is the editor of *Research in Accounting Regulation*, published by Elsevier.

MARKETING & COMMUNICATIONS INITIATIVES

We launched three issues of The Weatherhead Collection, our new magazine that focuses on faculty research and student perspective.

We have joined the realm of social media. Thus far, more than 2,500 alumni and students have become members of our group on LinkedIn. You can also follow us on Twitter @ caseweatherhead.

ALUMNI INVOLVMENT

Our alumni events in cities throughout the country continue to receive excellent reviews and record attendance.

Significant updates have been made to our alumni database—more than 7,000 in all since October 2007, ensuring that we can stay abreast of your career transitions, family milestones, and entrepreneurial endeavors.

GENEROUS SUPPORT

Thanks to your overwhelming generosity, Weatherhead's attainment topped 10 million dollars and the Annual Fund once again exceeded its goal for the 2008-2009 fiscal year. We attracted 1,325 donors who contributed \$951,708 in total. Every donation makes a difference and demonstrates your continued commitment to advancing management education.

INNOVATIONS IN THE CLASSROOM

We completed our revision of the full-time MBA program, implementing it this fall semester.

Weatherhead is home to two interdisciplinary themes which bring together diverse viewpoints to broaden our research, teaching, and service to the community surrounding some of the most challenging issues in business today. These include:

- *Manage by Designing*—the integration of design thinking, design skills, and design experiences into an MBA curriculum
- *Sustainable Enterprise*—the concept that every pressing issue of our time is an opportunity for a business to create societal and environmental benefit, while also being profitable

These initiatives invite participation and embody key philosophies of the School. They also evolve and grow in a manner different from the academic programs, reaching out across Weatherhead and bringing together expanded trans-departmental resources to create new courses, new majors and minors, and broadened research funding.

OUR STUDENTS

We offer an array of professional degree programs with more than 1,400 students in our undergraduate, MBA, specialized masters, joint degree, and doctorate programs.

More than 20 percent of our current student body is international, bringing a diversified culture and unique perspective to campus.

Thank you for your time and I wish you a pleasant and healthy new year.

Sincerely,



N. Mohan Reddy

Dean of the Weatherhead School of Management
Albert J. Weatherhead III Professor of Management

Ways to Give

There are many ways to make a gift to benefit the Weatherhead School of Management. All gifts provide donors with tax benefits. We would be pleased to discuss with you the various opportunities to give that follow:

GIFTS IN HONOR OR MEMORY

Whether you chose to give a cash, stock or planned gift, you can honor a loved one, friend's achievement or memory with a gift in their honor to the Weatherhead School of Management. Over the years, the Weatherhead School has received generous support from alumni and friends. While the majority of donations are outright cash gifts, there are many different ways to invest. Listed below are some of the different ways you can support the Weatherhead School.

CASH GIFTS

Cash gifts make funds available for immediate use by the School. Gifts to the Weatherhead Annual Fund will be recognized at the following levels:

Benefactors	\$10,000+
Fellows	\$5,000–\$9,999
Investors	\$1,000–\$4,999
Partners	\$500–\$999
Contributors	\$1–\$499

SECURITIES/STOCK GIFTS

Gifts of long-term appreciated securities offer you the benefit of deducting the gift on the date of transfer to the Weatherhead School of Management to **avoid capital gains taxes** on the appreciation of the stock or security.

MATCHING GIFTS

Many companies match the gifts of their employees, retirees, spouses of employees, and in some cases, board members. Please check with your company's human resources department to determine whether your company has such a program or visit <http://www.matchinggifts.com/case/>.

PLEDGES

Pledges allow you to make a commitment to be paid over a period of time based on an agreed-upon schedule of payments. Pledges for the annual fund must be paid before the end of each fiscal year (June 30) to be counted for that particular year. Pledges for other support, such as endowment funds, can be made over a period of years

PLANNED GIFTS

Many options exist to tailor and structure gifts that fulfill your estate planning needs while at the same time provide lasting endowment support for the Weatherhead School. Planned gifts are flexible, tax-advantaged arrangements that enable you to make substantial gifts in ways that compliment your personal financial planning. Life income gifts can be designated to generate life-long income, obtain significant income tax deductions and reduce or eliminate estate taxes. Planned gifts can also be a means of converting low-yielding assets into a higher income stream at a reduced capital gains cost. For more detailed information please visit the Planned Giving web page at <http://www.case.edu/development/planned> or contact the **Office of Planned Giving** at **216.368.4460** or **877.477.1143**.

If you have already included the Weatherhead School of Management in your estate plans, please let us know by contacting **Angela Weaver, Director of Donor Relations**, at **216.368.6803** or angela.weaver@case.edu.

Please use the enclosed donation envelope to make your gift to the School. You can also find more information or make your gift online at <http://weatherhead.case.edu/support/>. If you have any questions about making a gift, please contact:

Melissa Santee

*Executive Director for External Relations
Weatherhead School of Management*

Case Western Reserve University
10900 Euclid Avenue
Cleveland, OH 44106-7235
216.368.6192
866.478.6221



A Message from Sonia M. Winner

Associate Dean for External Relations and Career Development

Dear Weatherhead Alumni and Friends:

Thanks to your investment in the continued success of the Weatherhead School of Management, we experienced an exceptionally strong fundraising period. It is with great pride that we share with you a few of the key accomplishments in our annual Honor Roll of Donors.

Last year, our External Relations team issued a request for increased annual support to finance the dynamic goals for the School and *you* answered our call. You collectively and generously exceeded the average size of each gift over the previous fiscal year. Together, we also increased the number of new, upgraded, and reinstated gifts. This is an accomplishment of which we should all be proud.

Our team visited more than 1,000 alumni to update you on our progress. If we visited with you this past year, our hope is to continue to cultivate this relationship. If we have not yet met in person, we look forward to the opportunity to hear about your experiences with the Weatherhead School and thank you for your generosity.

In philanthropic giving, Char Fowler and Fairmount Minerals President and CEO, Charles (Chuck) D. Fowler '90, a trustee member and fellow alum, made a \$7.5 million commitment to support Sustainable Enterprise initiatives at the Weatherhead School of Management. This gift is the second largest gift from an individual in the history of Weatherhead and respectively the tenth largest gift from an individual in the history of Case Western Reserve University. This transformative investment will add significantly to Weatherhead's ongoing efforts in Sustainable Business and Social Entrepreneurship. Additionally, the Fund will champion the establishment of a chaired professorship in Sustainable Enterprise and provide support for research and the creation of teaching material.

Thanks to a \$1 million commitment by B. Charles Ames, select students participated in a new course focused on developing a business plan to improve the competitive position for small to mid-size Northeastern Ohio companies. Students, under the direction of their company mentors, presented their strategies to local judges. Weatherhead was proud to congratulate our first winners of the B. Charles Ames Business Planning Competition.

The Weatherhead Foundation, headed by Albert J. Weatherhead III, emeritus trustee and friend of Case Western Reserve University, donated \$1.5 million to support School's initiatives. This gift allows for the direction of support to strategic areas of focus within the school. The Weatherhead School continues to thrive from the generous financial support and investment of the man who afforded us our name.

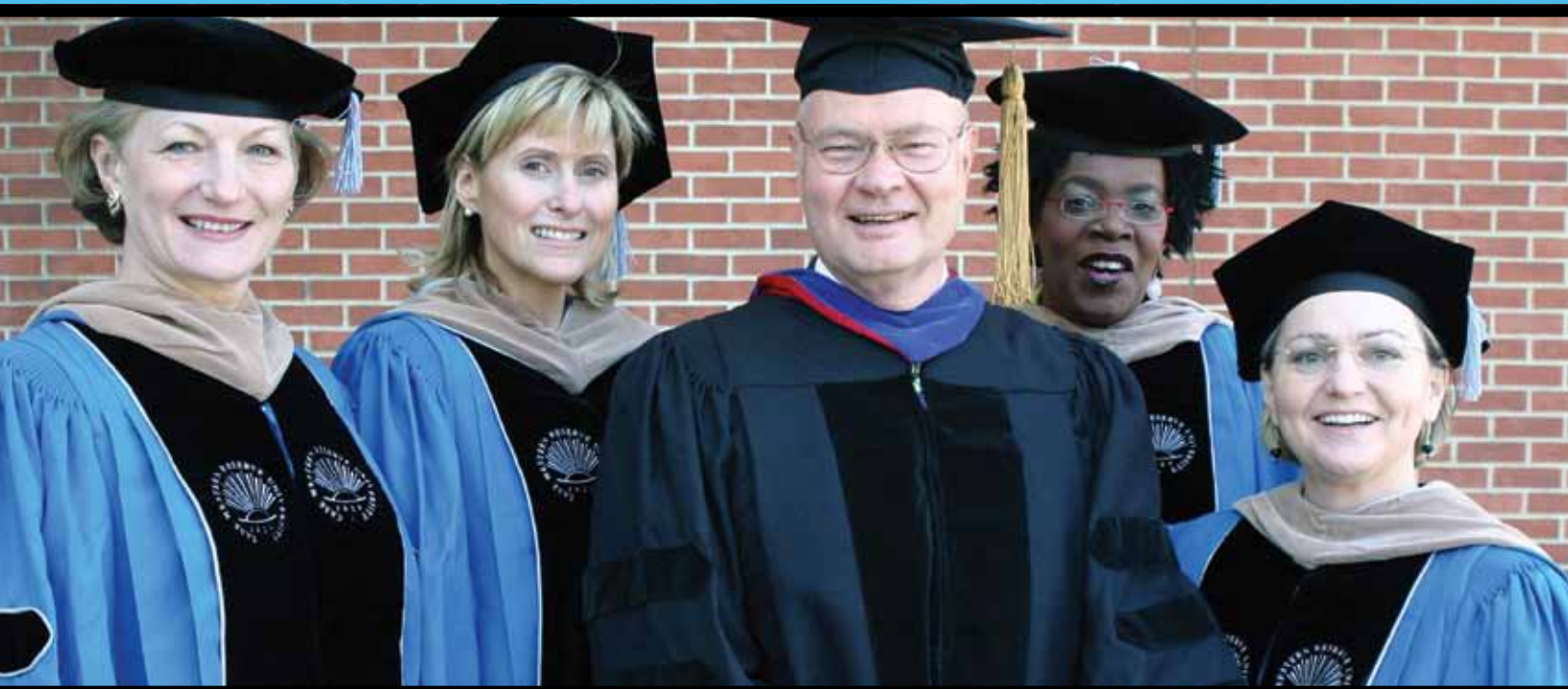
Your support in 2009 has been significant and highlights the value of investing in a Weatherhead education. I hope you will continue to be inspired to give again this year, and for years to come.

Sincerely,



Sonia M. Winner

Associate Dean for External Relations and Career Development



Mission, Vision, and Values

MISSION STATEMENT

Developing transformational ideas and outstanding leaders for the advancement of business and society.

VISION

The Weatherhead School will be respected, locally and globally for research of enduring consequence. We will be recognized for attracting and educating managers to design novel solutions to the most complex issues facing business and society. Our learning environment will be a hub of creative thinking, innovating teaching, and trans-disciplinary research, filled with excitement and a strong sense of community.

OUR VALUES

We believe that management is a noble profession committed to the advancement of human life.

We value and strive to promote a culture rich in ideas and reflection. We are committed to increasing individual creative and critical capacities, nurturing new and expansive patterns of thought.

We value research of enduring consequence and judge its significance by the impact it has on management thought, management action, and public policy.

We value learning that is active and collaborative. Students, faculty and staff together engage important management problems with an innovative, knowledge-creating approach.

We are responsive to the needs of our students.

We consider alumni our important partners and strive to add value to their personal and professional lives.

We value partnerships with the business community and other organizations. We value meaningful service to society and strive for outcomes that influence and positively change the way people and organizations conduct themselves.

We are a cohesive learning organization with an international outlook. We value diversity, characterized by open dialogue and mutual respect among individuals with different specializations, backgrounds, cultures, and perspectives.

We are results-oriented and judge our contributions by actions taken and outcomes achieved.



Annual Fund Co-Chairs Message

Dear Weatherhead Alumni and Friends:

As this year's Annual Fund Co-Chairs, we are delighted to honor the generosity and commitment of our donors in the 2008-2009 Weatherhead School of Management Honor Roll. Your giving has made a difference in the lives of our students, faculty, staff, and collective alumni base, each of whom advocate tirelessly for Weatherhead's mission to develop bold ideas that redefine management education.

We are pleased to report that 1,325 donors including alumni, students, corporations, foundations, and friends of the Weatherhead School raised \$951,708. These gifts to the **Annual Fund**, **Moving Forward Fund**, **Dean's Discretionary Fund**, and **EDM Advancement Fund** provide the Weatherhead School and Dean Reddy with a pool of resources for our most pertinent needs.

Please allow us a moment to share the impact your giving has had over the past year.

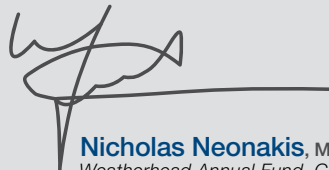
- Last academic year, 235 exceptional students received scholarship support totaling more than \$5 million dollars. Since tuition only covers 80 percent of the cost of a Weatherhead education, your support is vital to scholarship support.
- Weatherhead unveiled an updated and fully-integrated Full-Time MBA curriculum that includes the cornerstone themes, *Manage by Designing* and *Sustainable Enterprise*. Initial gifts of \$2.4 million and \$7.5 million helped solidify this academic progress.
- Value has been added to your degree by influencing Weatherhead's stature among leading business schools. Because the number of Annual Fund contributions we receive is a factor in the collegiate rankings, each gift enhances the reputation and lasting value of a Weatherhead education.

Together, our support will continue to enhance the quality and prestige of a Weatherhead education. Please accept our sincere thanks for your commitment to our School. We hope you will consider an increased gift to further our base of scholarship and curriculum support. Together, we will continue to make a difference.

Sincerely,



Himanshu S. Amin, Esq. M.B.A.'93, J.D.'95
Weatherhead Annual Fund, Co-Chair



Nicholas Neonakis, M.B.A.'02
Weatherhead Annual Fund, Co-Chair



Annual Fund

The Weatherhead School of Management wishes to thank all of its donors for their thoughtfulness and generosity in supporting the Weatherhead School. Gifts to one of Weatherhead's Annual Funds are distinguished from other sources of giving to the Weatherhead School because these contributions are unrestricted, made on an annual basis, and expended in the year they are received. By supplying a significant pool of unrestricted dollars, annual giving has enabled the Weatherhead School to initiate and pursue those opportunities that have earned the School its reputation as an innovator. Without alumni, corporate partners, parents, and friends, we could not maintain our high level of distinction. Our success is largely dependent upon your generosity. Thank you.

Annual Fund by Class

ABOUT THESE LISTINGS

These lists recognize all the individuals, corporations and foundations that made a contribution (cash and cash equivalents) in support of the Weatherhead School of Management during fiscal year 2009 (July 1, 2008 through June 30, 2009).

DONOR CLUBS:

Benefactors Gifts of \$10,000 and above
 Fellows Gifts of \$5,000 to \$9,999
 Investors Gifts of \$1,000 to \$4,999
 Partners Gifts of \$500 to \$999
 Contributors Gifts of \$1 to \$499

**All Donors who give at the Partner level and above receive an invitation to the Weatherhead School's Annual Donor Recognition event.*

CORPORATE MATCHING GIFTS

For individuals whose companies provide a corporate match, the Weatherhead School gives recognition of the combined amount of personal and corporate matching gift, provided the matching gift was received within the same fiscal year.

All of our donors are valuable to the School's mission. If your name has been omitted or does not appear as you would like, please accept our sincere apologies, and call **Angela Weaver, Director of Donor Relations, Operations, & Special Gifts** at **216.368.6803** or email **angela.weaver@case.edu**.

RECOGNITION

Class of 1948

Total Raised: \$10
 Participation Percentage: 12.5%

CONTRIBUTORS

Mr. William Thomas Bisson, Sr.

Class of 1952

Total Raised: \$250
 Participation Percentage: 16.66%

CONTRIBUTORS

Mr. Albert C. Bonds

Class of 1953

Total Raised: \$80
 Participation Percentage: 16.66%

CONTRIBUTORS

Mr. James H. Griffin
 Mr. Milton Ross Norris

Class of 1954

Total Raised: \$620
 Participation Percentage: 50%

PARTNERS

Mr. William R. Patton

CONTRIBUTORS

Mr. Thomas D. Bowen, C.P.A.
 Mr. Clarence A. Schumann
 Mr. James P. Whelan

Class of 1957

Total Raised: \$210
 Participation Percentage: 16.66%

CONTRIBUTORS

Mr. Robert J. Gridley *
 Mr. Frank J. Ippolito
 Mr. Charles W. Kurka
 Mr. Edward J. Sullivan

Class of 1958

Total Raised: \$75
 Participation Percentage: 2.94%

CONTRIBUTORS

John C. Chambers, Ph.D.

REUNION YEAR

Class of 1959

Total Raised: \$415
 Participation Percentage: 18.18%

CONTRIBUTORS

Mr. Charles S. Andes, II
 Mr. Ralph W. Bell Jr., P.E.
 Stanley Lawrence Kroder, Ph.D.
 Mr. George W. Nowatka
 Mr. Vincent M. Panichi
 Mr. James R. Ruffing
 Mr. Joseph H. Sweeney
 Mr. William Yurkowsky, Jr.

Class of 1960

Total Raised: \$615
 Participation Percentage: 12.9%

CONTRIBUTORS

Timothy W. Edlund, D.B.A., P.E.
 Mr. Harold Farkas
 Mr. Joseph A. Hirka
 Mr. Larry Kneifel

Mr. James I. Morgan
 Mr. Wallace O. Nugent
 Mr. Thomas E. Peeling
 Mr. Richard I. Roberts

Class of 1961

Total Raised: \$660
 Participation Percentage: 10.95%

CONTRIBUTORS

John C. Chambers, Ph.D.
 Mr. Carl D. Crankshaw
 Mr. David F. Hahlen
 Mr. Gregory J. Holmes
 Mr. Charles W. Kurka
 Mr. Donald Elwin Ladd
 Mr. Richard I. Roberts
 Mr. Robert G. Saber

*BOLD denotes individuals who have made annual fund contributions for at least 10 years.
 *Denotes matching gift
 †Denotes deceased*

Class of 1962

Total Raised: \$1,240
Participation Percentage: 13.68%

CONTRIBUTORS

Mr. Walter Baturka
Mr. Thomas R. Bernardi
Mr. Richard H. Bohr
Mr. Robert H. Ehlert
Mr. Robert J. Gulyas
Mr. James W. Howard
Mr. Donald J. Levin
Mr. Richard C. Minesinger
Mr. Walter C. Pfeifer *
Richard L. Pinkerton, Ph.D.
Mr. Joseph Myron Ross
Mrs. Loretta Schneider
Mr. Frank A. Sorad

Class of 1963

Total Raised: \$2,850
Participation Percentage: 10.09%

INVESTORS

Mr. Karl E. Newkirk

CONTRIBUTORS

R. Stephen Jenks, Ph.D.
Mr. Ludwig G. Kasischke
Mr. Gordon L. LaGanke
Mr. Robert Lloyd Miller
Mr. Carl J. Monastra
Mr. Clarence B. Olmsted
Kent H. Quisel, Ph.D.
Mr. Elliott Jay Schultz
David R. Seidman, Ph.D.
Mr. Thomas S. Shepherd

Class of 1964

Total Raised: \$2,005
Participation Percentage: 6%

INVESTORS

Mr. Thomas Hugh Kerwin

CONTRIBUTORS

Mr. Richard G. Balian
Mr. Harry John Cross
Mr. Leonard K. Eichorn
Mr. Harold Farkas
Mr. John W. Wilhelm Jr.

Class of 1965

Total Raised: \$3,950
Participation Percentage: 11.53%

INVESTORS

Mr. Don Esarove
Henry H. Frank, P.E., Ret.
Mr. Edward H. Schwallie

CONTRIBUTORS

Mr. Roger L. Anderson
Mr. Eloyd W. Baldwin
Mr. Fred Edward Beegle
Mr. Robert L. Healy
Mr. Frank L. Kastelic
Mr. Bruce T. Kloppman
Mr. Kurt G. LeViseur, Jr.
Mr. Wallace O. Nugent
Mr. Michael M. O'Donohue

Class of 1966

Total Raised: \$1,345
Participation Percentage: 10.16%

CONTRIBUTORS

Miss Delphine Barrett
Mr. Thomas K. Buckles
Mr. Daniel A. Buttner
Lorraine E. Duro, Ph.D.
Mr. David C. Ewing
Mr. Robert E. Finnessy
Mr. Peter J. Frank *
Mr. David W. Herkner
R. Stephen Jenks, Ph.D.
Mr. Benjamin G. Norton
Mr. Franz Pussel, Jr.
Mr. John P. Tierney

Class of 1967

Total Raised: \$6,670
Participation Percentage: 13.66%

INVESTORS

Evan L. Porteus, Ph.D.
William R. and Sarah
P. Robertson
Mr. and Mrs. Larry S. Scherzer

CONTRIBUTORS

John L. Aitken, Ph.D.
Mr. Henry M. Barkow
Mr. William H. Belden, Jr.
Mr. John L. Carlino
Raju Chidambaram, Ph.D.
Mr. Charles W. Forsberg
Mr. Paul James Hruby
Mr. Robert W. Jenkins, Jr.
Judith J. and Kenneth
L. Kutina, Ph.D.
Ms. Dorothea Lois Lintz
Stuart Howard Mann, Ph.D.
Mr. James L. Mason *
Mr. George G. Morris, Jr.
Mr. Wallace O. Nugent
Mr. Robert J. Slanina
Mr. David L. Stith

Class of 1968

Total Raised: \$6,625
Participation Percentage: 14.18%

INVESTORS

Frank J. and Joanne B. Calfo
Harvey L. Ceaser, P.E.
David P. and Dianne Liddell Hunt

PARTNERS

Mr. Joseph A. Campanella

CONTRIBUTORS

Mr. William J. Bergold *
Mr. Edward W. Bourguignon
Mr. Eugene A. Demonet, III, P.E.
Mr. Thomas F. Eiswerth
Mr. Jack S. Gips
Mr. Charles W. Gonta
Ms. Mary Elizabeth Green
Mr. W. Allen Growdon
Mr. Gene F. Kimmet
Mr. Richard John Medwick
Alfred R. Michenzi, Ph.D.
Mr. Robert L. Spencer
John Terninko, III, Ph.D.
Mr. Robert G. Tribby
Mr. John W. Waite
Mr. John G. Zimmerman

Class of 1969

Total Raised: \$5,115
Participation Percentage: 17.34%

INVESTORS

Anonymous *
Mr. Karl E. Newkirk

PARTNERS

Mr. John Francis Norris, CFA *

CONTRIBUTORS

Mr. Denis J. Amato
Robert T. Bair, Jr., D.P.M.
Mr. Philip E. Bliss II
Mr. Joseph F. Breig
Mr. William Frederick Corkran
Lorraine E. Duro, Ph.D.
Mr. Vincent Alexander Ebner *
Mr. Michael F. Gallagher
Carl Joseph Gedeon, P.E.
Mr. Robert Orris Hicks
David A. Huettner, Ph.D.
Mr. Charles M. Imhoff
Mr. Joel Kay
Mr. William T. Keegan
Mr. Natabara Khuntia
Mr. Leonard R. Kilby
Mr. Theodore W. Kukla

Mr. William C. Laufer

Mr. Frederick C. Leitert

Stuart Howard Mann, Ph.D.

Mr. James Ian Mondock †

Mr. Harold Lee Morgan

Mr. Alan Ray Mulder *

Mr. Thomas O. Murray

Mr. Robert P. Olson

Mr. James V. Pease

Amar Jit Singh, Ph.D.

Class of 1970

Total Raised: \$4,665
Participation Percentage: 9.49%

INVESTORS

Mr. and Mrs. David A. Daberko *

PARTNERS

Dr. & Mrs. Dennis Gallagher
Mr. James E. Hilyard

CONTRIBUTORS

Mr. Burton W. Carlson, Jr.
Mr. Paul L. Carson
Mr. David D. Claypool
Mr. Chandler Homer Everett
Mr. Stephen Klaber
Mr. Mohan Kundanmal Lalvani
Mr. Charles P. Lamb, Jr.
Mr. Christian N. Lambrecht
John W. Lewis, III, Ph.D.
Mr. Paul E. Oleksa
Anthony A. Salvia, Ph.D.
Mr. Eric Frederick Sarshad
Lanny M. Solomon, Ph.D.
Leonard Sweet, Ph.D.

Class of 1971

Total Raised: \$4,555
Participation Percentage: 9.25%

INVESTORS

Mr. John Albert Krebs
Mr. Ralph E. Weil

PARTNERS

Mr. and Mrs. Theodore C. Bliss
Mr. John Bernard Lampe

CONTRIBUTORS

Mr. George H. Cicma
Mrs. Mozelle N. Filimon
Mr. Glenn Floyd Julin
Mr. James Ford Kadunc
Cyril P. Morgan, Ph.D.
Mr. Edward M. Norin, P.E.
Mr. John D. Papp
Mr. Paul Steven Roys

Bruce Lawrence Rubin, Ph.D.
Mr. Patrick Anthony Thiel
Glenn H. Varney, Ph.D.

Class of 1972

Total Raised: \$6,925
Participation Percentage: 11.53%

INVESTORS

Mr. Barry R. Chesler
Mr. and Mrs. George Havens
Mr. David S. Miller
Mr. Don H. Smith

CONTRIBUTORS

Mr. Harry H. Daugherty
Mr. Anthony N. Discenza
Mr. Paul C. Donovan
Lorraine E. Duro, Ph.D.
Edward S. Esbeck, Ph.D.
Mr. William D. Faust
Mr. Craig R. Filip
Mr. Jack S. Gips
Mr. Leslie H. Glazer
Mr. Harry R. Hutter, P.E.
Mr. George E. Manning
Barry R Marks, Ph.D.
Mr. David Nicol
Mr. Mark E. Simmers
Amar Jit Singh, Ph.D.
Mr. Richard Slavin
Mr. Ajeet S. Sood

Class of 1973

Total Raised: \$10,582.66
Participation Percentage: 9.79%

INVESTORS

Mr. Robert S. Levine
Mr. David S. Miller
Mr. Richard L. Osborne

PARTNERS

Mr. David M. Shaffer

CONTRIBUTORS

Mr. Patrick J. Banchy
Ms. Anne Z. Dahling
Mr. John J. Flora
Rev. Carl E. Geiger, Jr.
Mr. Kenneth F. Hegyes
Mr. Bruce D. Horn
Mr. William Joseph Lichtenberger
Chien-Hua Lin, Ph.D.
Mr. Daniel W. McCroskey
Mr. Donald L. Norman
Mr. D. Richard Pocock *
Mr. Glenn George Pryor *
Mr. Leonard W. Ringenbach

Santosh B Sambare, Ph.D.
Mr. Mark D. Williams

Class of 1974

Total Raised: \$5,140
Participation Percentage: 11.97%

INVESTORS

Mr. Gary C. Greve
Mr. Earl W. Overstreet, II
Chi Schive, Ph.D.

CONTRIBUTORS

Mary Michaela Farren, Ph.D.
Mr. John A. Graves
Naphthali Hoffman, Ph.D.
Mr. Marvin I. Kline
Mr. John Douglas Kobs
Judith J. and Kenneth
L. Kutina, Ph.D.
Mr. Howard Robert Maier
Alfred R. Michenzi, Ph.D.
Mr. Paul R. Neumann
Mr. John B. Oden
Mr. Robert W. Richey
Lanny M. Solomon, Ph.D.
Ms. Carol A. Staiger
Mr. Michael Lee Stephenson
William Edgar Stratton, Ph.D.
Mr. Craig B. Toedtman, SPHR
Mr. James B. Whittaker

Class of 1975

Total Raised: \$2,880
Participation Percentage: 6.79%

INVESTORS

Mr. and Mrs. William W. Cushwa
Mr. Michael Eugene Gibbons

CONTRIBUTORS

Michael E. Baum, Ph.D.
Mr. Thomas Richard Callegari
Mr. Jared Frank Cernosky
Mr. Charles Gruenspan
Abdus S. Khan
Chien-Hua Lin, Ph.D.
Ms. Kathleen Shea Sarosy
Arnold Schneider, Ph.D.
Mr. Mark Steven Silverman

Class of 1976

Total Raised: \$4397.20
Participation Percentage: 10.81

INVESTORS

Mr. Larry E. Goldrick, Sr.
Ms. Judith A. Pietrasiewicz

PARTNERS

Mr. James K. Hickel

CONTRIBUTORS

Richard James Boland, Jr., Ph.D.
Mr. Frank J. Chasar
Asok K. Chaudhuri, Ph.D.
Mrs. Mary Ann Corrigan-Davis
Mr. Jay M. Feinberg
Mr. William Lloyd Garrison
Mr. Robert A. Henry
Mr. James A. Keddie
Mr. Christopher B. Kelsen
Mr. John King
Mr. Mark A. Little
Mr. Victor W. Matteucci
Mr. Richard H. McMillan

Class of 1977

Total Raised: \$11,247
Participation Percentage: 9.37%

BENEFACTORS

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CONTRIBUTORS

Mr. Paul Albert
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Ms. Jo Ann Odell Lovell
Mr. Robert E. Newman
Mr. David Nicol
Daniel A. Pavsek, Ph.D.
Mr. Glenn F. Solomon
Mr. Lawrence R. Wetzel
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Class of 1978

Total Raised: \$2,700
Participation Percentage: 13.04%

PARTNERS

Mr. and Mrs. Jack Myslenski

CONTRIBUTORS

Mr. Prakash N. Bhupali
Mr. Jeffrey M. Biggar
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Bruce Lawrence Rubin, Ph.D.
Margaret Chandler Smith, Ph.D.
Mr. George W. Snider
Mr. Geoffrey E. Wilson

Class of 1979

Total Raised: \$8,385
Participation Percentage: 13.61%

FELLOWS

Mr. and Mrs. Peter G. Kleinhenz

INVESTORS

Mr. Homer David
Williams Chisholm
Mr. Donald Washkewicz *

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Mr. Mark Aras
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Mr. Sri Rahm
Philip Ronald Shands, M.D.
Mr. Thomas Francis Sheehan
Mr. William J. Shinsky
Mr. Steven W. Story
Mr. Samuel Pogue Todd, III
Padma Viswanathan, Ph.D.
Mr. Malcolm B. Wood
Mr. Steven Marc Young

Class of 1980

Total Raised \$4,130
Participation Percentage: 10.67%

INVESTORS

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Mr. Paul Stephen Borczik
Mr. Brent Wayne Lippman
Ms. Jeanne Marie Rydzak *

CONTRIBUTORS

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Mr. William Charles Schmich, Jr.
Mr. Charles Scofield Skinner
Duncan Harvey Spelman, Ph.D.
Mr. James Edward Urmin, Sr.

Class of 1981

Total Raised: \$30,850
Participation Percentage: 13.57%

FELLOWS

Anonymous
Mr. Donald J. Richards *
Mr. David J. Ryan

INVESTORS

Mrs. Theresa J. Awe
Mr. Moses Awe
Kevin John Meyers,
CPIM, CIRM, CSCPC

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Mr. James R. Stephan
Mr. J. Mark Sutherland *
Mr. Willis Taylor
Mr. James E. Vamos
Mr. William Howard Weaver
Mr. F. J. Witt, III
Mr. Hal T. Yaeger

Class of 1982

Total Raised: \$11,983.33
Participation Percentage: 13.85%

FELLOWS

Mrs. G. Robin Ryan

INVESTORS

Ms. Marjorie Feldman

PARTNERS

Ms. Julia B. Brandow
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Ms. Karen W. Spitzner
Mr. James Scott Theiling *
Mr. Neil Scott Washburn
Mr. Steven E. Winter
Ms. Ellen J. Yamaguchi
Mrs. Linda Rogers Ziegler *

Class of 1983

Total Raised: \$6265
Participation Percentage: 10.15%

INVESTORS

Ms. Cathleen Ann Conroy

PARTNERS

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Ms. Florence Tracy Upson

CONTRIBUTORS

Mr. Richard James Barr, CPA *
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Mrs. Linda Rogers Ziegler *

REUNION YEAR

Class of 1984

Total Raised: \$6,335
Participation Percentage: 8.35%

INVESTORS

Mr. and Mrs. Peter Stuart Hellman *
Mr. Donald William Strang, III

PARTNERS

Mr. Scott Hodan
Ms. Diane Leslie Lockard *

CONTRIBUTORS

Mr. Dean Asimes
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Mr. Louis Linton Sharpnack
Ms. Joan E. Springer
Ms. Diane E. Thompson
Ms. Antoinette M. Mihalic Watson
Mr. William Whitmore
Mr. Philip Zak
Ms. Pen M. Zimmerman

Class of 1985

Total Raised: \$25,875
Participation Percentage: 11.04%

BENEFACTORS

Drs. N. Mohan & Geetha Reddy

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Mr. Alan D. Rosskamm

INVESTORS

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 Mr. Gary David Thompson *
 Mr. William Osborne Tuttle
 Mr. Thomas Edison Wadsworth
 Mr. Curtis John Witchey

Class of 1986

Total Raised: \$13,067
 Participation Percentage: 13.33%

INVESTORS

Joan H. and Richard B. Ainsworth, Jr.
 Mr. Jeffrey Searles Coomes *
 Dr. David Loy Cooperrider Ph.D.
 Mr. Gary Joseph Juhnke *
 Mr. Joseph LaMantia

PARTNERS

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 Harry Cashy and Dr.
 Maria Mithos

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 Dondeti, Ph.D.
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 Mr. Timothy Leigh Strickler
 Mrs. Jennifer Joyce Sullivan
 Mrs. Lisbeth Swords
 Mr. James Lawrence Vosmik
 Mr. Gary Israel Weiss
 Mr. Clifford Alan Wolf
 Mr. Douglas Alan Wright
 Mr. Richard Lee Zimmerman

Class of 1987

Total Raised: \$10,270
 Participation Percentage: 10.61%

INVESTORS

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 Williams Chisholm
 Mrs. Gertrude Kalnow Chisholm
 Jon A. and Virginia M. Lindseth
 Gilbert Lowenthal, M.D.
 Mr. Paul Thomas Sands, Jr.

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 Mr. Adam Joseph Siedel
 Mr. Mark Ian Siegal
 Mr. Leon William Silzle, Jr.
 Mr. Bruce L. Simpson
 Mr. Michael Richard Spooner
 Mr. James Alan Telljohann
 Ms. Julie Ann West *

Class of 1988

Total Raised: \$6147.50
 Participation Percentage: 9.33%

INVESTORS

Mr. and Mrs. John Paul Campi
 Mr. Peter Alan Kuhn
 Mr. Anthony Peter Nader, III

PARTNERS

Mr. William John Eismont

CONTRIBUTORS

Mr. David John Ashworth
 Ms. Carrie Claspy
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 Ms. Venera Foti
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 Mr. Irl Roger Hicks II

Mr. Chester Edward James, II
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 Mr. Mark Stephen Klingbeil
 Ms. Sharon L. Knaggs
 Mrs. Jean Marie Knox
 Mr. Robert John Lee
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 Mr. Ira Norman Lome
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 Ms. Kelly Sue Saterbak
 Ms. Susan Mary Schoeck *
 Mr. Daniel Robert Schwaegerle
 Ms. Martha Longina Shmorhuh
 Mr. Mark Ian Siegal
 Mr. Frank Anthony Sirianni
 Mrs. Diane Ristau Spacek
 Mr. Mark Joseph Spetsios

Class of 1989

Total Raised: \$6,885
 Participation Percentage: 9.33%

INVESTORS

Hayagreeva Rao, Ph.D.

PARTNERS

Mr. Jack Jankovic
 Ms. Diane O. McDaniel

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Ms. Michele Marie Strayer, CPA *
Mr. Patrick Anthony Thiel
Mr. Charles Leon Tramel, II *
Kevin Larry Trangle, M.D.
Mr. Christopher Paul Trotta
Ms. Margaret Mitchell Weingart

Class of 1990

Total Raised: \$507,833.72
Participation Percentage: 7.87%

BENEFACTORS

Char and Chuck Fowler

INVESTORS

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Robert Kay, M.D.
Mr. David Thomas Liederbach
Jeffrey L. Ponsky, M.D.

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Mr. Jeffrey Michael Spetrino
James B. Treleaven, Ph.D.
Lilli Ann Visnapuu, M.D.
Ms. Lori Ann Weinstein
Ms. Elizabeth A. Young

Class of 1991

Total Raised: \$2,610
Participation Percentage: 5.51%

CONTRIBUTORS

Mr. Daniel Vasil Bogoevski
Mrs. Rebecca L. Caputo
Mr. Michael Stanley Cate
Ms. Sung Un Kim Cha
Ms. Anna Maria DiFiore, C.P.A.
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Mr. John David Rathbun
Mr. Paul Lienard Rupert
Ms. Ruth Mary Simonis
Mr. Jon William Smitek
Mr. James Robert Smith
Mr. Alan Charles Stasa
Mr. Brian Alan Vulpitta

Class of 1992

Total Raised: \$5,740
Participation Percentage: 7.79%

INVESTORS

Mr. Mark Louis Rodio

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Mr. Mark Joseph Spetsios
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Mr. Robert W. Tansing, Jr.
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Tim S. Whittingham, Ph.D.

Class of 1993

Total Raised: \$7,036.67
Participation Percentage: 6.19%

INVESTORS

Himanshu S Amin, Esq.
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PARTNERS

Mr. Michael Devlin

CONTRIBUTORS

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Mr. Christopher Byke
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Mr. Michael J. Zuilhof

Class of 1994

Total Raised: \$9863.40
Participation Percentage: 8.29%

INVESTORS

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Mr. Evan Morgan

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Mr. James Lawrence Vosmik
Mr. Gary Copeland Way
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Mrs. Susan Mars Yue

Class of 1995

Total Raised: \$12,677
Participation Percentage: 7.3%

FELLOWS

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Mr. Todd Stephen McCuaig

Ms. Linda Carol Rae

Mr. Paul Rohovsky

PARTNERS

Mr. Thomas Grove Hach

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Mr. John James Sobolewski, Jr.

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Mr. Steven Rick Sumner

Mr. David Joseph Sylvan

Mr. Toshiharu Tsunoda

Mr. Thomas Wojtkun

Class of 1996

Total Raised: \$7220
Participation Percentage: 4.41%

FELLOWS

Mr. William Henry Lewis

PARTNERS

Mr. Howard Samuel Schwartz

CONTRIBUTORS

Mr. Paul Bruno Apostle

Michael K. Dougherty

Mrs. Kathryn Ball Gaubatz

Mr. Thomas James Kull

Mr. Michael S. Moloney

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Mr. Michael Charles Sferrazza

Mr. William G Stuart

Mr. Alexander J. Trotta

Mr. Darryl Lee Vaci *

Mr. Kevin Neil Weaver *

Mr. Andrew Wright Weisel

Mr. Royce Alan West, Jr.

Class of 1997

Total Raised: \$7,210
Participation Percentage: 5.24%

INVESTORS

Mr. Harrison H. Kim *

Mr. Charles Thomas Visconsi *

PARTNERS

Mr. Robert James Eschweiler

Mr. Michael Edward McClain

Mr. Anand Swaminathan *

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Mr. Raymond Lewis Posey

Mr. Gregory Anthony Skonecki

Mr. Chaluvadi Kotaiah Sridhar

Mr. Kirk James Sullenberger, P.E.

Mr. William James West

Class of 1998

Total Raised: \$7,865.38
Participation Percentage: 5.14%

INVESTORS

Dr. Patricia J. Mintz

Mr. Ahmed Syed Salahuddin

PARTNERS

Ms. Anne Margaret Blum

Mr. Darin Turski

CONTRIBUTORS

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Mr. Alan Wilde

Mr. Paul Young Yu

REUNION YEAR

Class of 1999

Total Raised: \$6,615
Participation Percentage: 6.01%

INVESTORS

Dr. Jeffrey W. Ferguson

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CONTRIBUTORS

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Ms. Christine Sech

Mr. Amitava Sen

Mr. Anthony Christopher Sieminski

Ms. Khursheed Sorabjee *

Mr. Atul Tewari

Mr. James J. Wright, Jr.

Class of 2000

Total Raised: \$5,591
Participation Percentage: 5.32%

INVESTORS

Mr. Darshan Niranjn Bhatt

PARTNERS

Dr. Marguerite B. Humphrey

Mr. Benjamin J. Kman

Ms. Linda H. Springer

Mr. Masaru Tatara

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Total Raised: \$11,285
Participation Percentage: 6.33%

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Total Raised: \$5,635
Participation Percentage: 5.68%

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Total Raised: \$18,722
Participation Percentage: 7.15%

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Class of 2004

Total Raised: \$6,620
Participation Percentage: 5.28%

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Total Raised: \$3067.86
Participation Percentage: 4.78%

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Total Raised: \$6330
Participation Percentage: 5.16%

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Total Raised: \$2,030
Participation Percentage: 5.03%

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Total Raised: \$2,073
Participation Percentage: 4.71%

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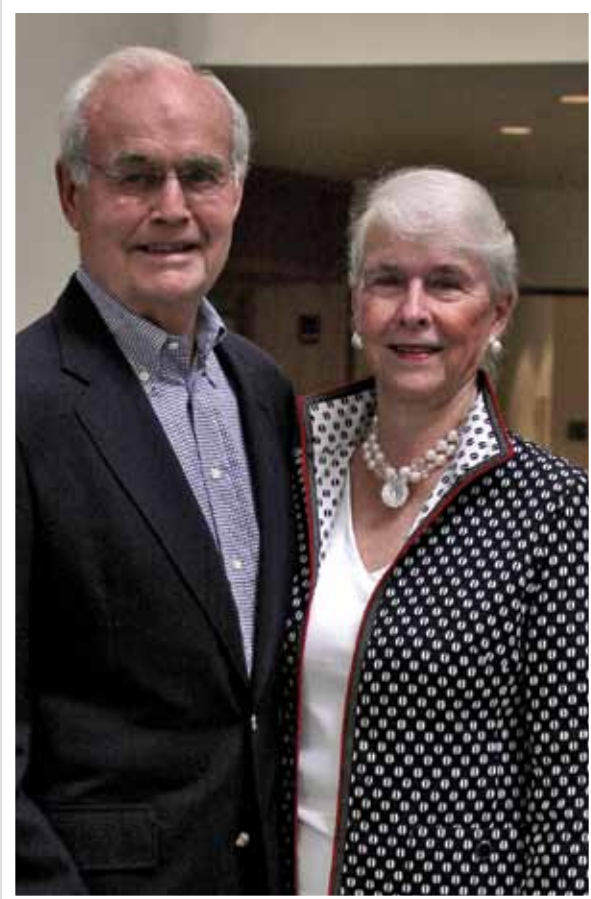
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The annual Weatherhead Faculty Auction brought together students, faculty, and staff for an honorable cause, the Weatherhead Moving Forward Fund, a student scholarship fund. During this lively, charitable event, Weatherhead faculty and staff members auction off a variety of items for student bidding, with all proceeds benefiting student scholarships. The live auction included items as varied as dinner with Dean Reddy to dinner and a concert with Professor Scott Fine, while the silent auction offered a year-long zoo membership and restaurant gift card. We thank the following donors for contributing biddable items for Auction and for making it a success.



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Endowed Professorships

The Weatherhead School of Management is honored with 16 endowed professorships reflecting the interests of their generous donors. Holding a professorship is an honor in the academic world, and Weatherhead uses them to retain or recruit top faculty.

Endowed professorships provide a permanent legacy and aid the School by providing income to underwrite faculty salaries and other expenses associated with that faculty member/program, including research cost, activities, and conference support. Professorships allow Weatherhead to reduce the student-to-faculty ratio and direct money that would otherwise have been spent on salaries toward other school needs.



AT&T PROFESSOR IN ECONOMICS

Established: 1992

Donor(s): AT&T

Chair Holder: Susan Helper, Ph.D.

Year Appointed: 2006

The AT&T Professorship in Economics, originally named the Ameritech Endowment Fund, was used to support the Center for Regional Economic Issues. The endowment was converted to the Ameritech Chair in Regional Economics in 1995 and was amended to its current name in 2007.

FRANK TRACY CARLTON PROFESSOR OF ECONOMICS

Established: 1961

Donor(s): Frank T. Carlton, BSEE 1895 and Nellie C. Carlton

Chair Holder: Bo Carlsson, Ph.D.

Year Appointed: 2007

The Frank Tracy Carlton Professorship of Economics was established by a bequest from Mr. Carlton who taught at Case Institute of Technology and Western Reserve University for twenty-seven years.

E MANDELL DE WINDT PROFESSOR IN LEADERSHIP AND ENTERPRISE DEVELOPMENT

Established: 1986

Donor(s): Friends, Colleagues, and Associates of E. Mandell de Windt

Chair Holder: Gary Previts, Ph.D.

Year Appointed: 2001

The E. Mandell de Windt Professorship in Leadership and Enterprise Development was established to honor Mr. de Windt's exemplary professional career as the retired CEO of Eaton Corporation and as the unofficial dean of Cleveland businessmen.

FAIRMOUNT MINERALS PROFESSOR OF SOCIAL ENTREPRENEURSHIP

Established: 2007

Donor(s): Fairmount Minerals, Limited

Chair Holder: David Cooperrider, Ph.D.

Year Appointed: 2007

The Fairmount Minerals Professorship of Social Entrepreneurship was established to teach the principles of social entrepreneurship and sustainability to Case Western Reserve University students. Charles D. Fowler, Fairmount Minerals' President and CEO, is a 1990 graduate of the Weatherhead School of Management's Executive MBA program and is a Trustee of Case Western Reserve University.

H. CLARK FORD PROFESSOR

Established: 1976

Donor(s): David K. Ford and the Ford Family

Chair Holder: Jagdip Singh, Ph.D.

Year Appointed: 2008

The H. Clark Ford Professorship was established to honor H. Clark Ford's contributions to the University and the Cleveland community. It was originally set up as a general endowment, but was converted to a professorship in 2008. Mr. Ford was Senior Partner of Ford, Snyder, and Tilden when he passed away. He also developed the Cleveland and Eastern Railway Company.

CHAR AND CHUCK FOWLER PROFESSOR IN SUSTAINABLE ENTERPRISE

Established: 2008

Donor(s): Char and Chuck Fowler

Chair Holder: To be named

Year Appointed: N/A

As part of the \$7.5 million Char and Chuck Fowler Fund, this chaired professorship in Sustainable Enterprise was established.

KENNETH WALTER HABER PROFESSOR

Established: 1997

Donor(s): Walter H. Haber (BBA'30, MA'33)

Chair Holder: Peter Ritchken, Ph.D.

Year Appointed: 1998

The Kenneth Walter Haber Professorship was established through a bequest from Kenneth Haber's father in memory of his son.

H.R. HORVITZ PROFESSOR IN FAMILY BUSINESS

Established: 1991

Donor(s): Harry and Lois Horvitz and their three children, Michael, Pam, and Peter

Chair Holder: Richard Boyatzis, Ph.D.

Year Appointed: 2008

The H.R. Horvitz Family Endowment Fund was converted to the H.R. Horvitz Professorship in Family Business in 2001. The fund was established in furtherance of the belief that the academic study of family business could promote the continuity of family businesses into succeeding generations and help other families avoid the necessity of selling their businesses because of family disagreements or lack of a succession plan. Mr. Horvitz was a respected newspaper publisher, businessman, and community leader.

NANCY AND JOSEPH KEITHLEY PROFESSOR IN INDUSTRIAL MARKETING

Established: 1980

Donor(s): Joseph P. Keithley

Chair Holder: Open

Year Appointed: N/A

The Joseph F. Keithley Endowment Fund was converted to the Nancy and Joseph Keithley Professorship in Technology Management in 1991 and the Nancy and Joseph Keithley Professorship in Industrial Marketing in 2007. Current dean, Mohan Reddy, held this chair from its inception until the time he was named dean in January 2007. Mr. Keithley is Chairman, CEO and President of Keithley Instruments and a Trustee of Case Western Reserve University.

A. MALACHI MIXON III PROFESSOR OF ENTREPRENEURIAL STUDIES

Established: 1992

Donor(s): A. Malachi Mixon III

Chair Holder: Scott Shane, Ph.D.

Year Appointed: 2006

The A. Malachi Mixon III Professorship of Entrepreneurial Studies is to be held by a scholar of national stature who will lead the development of new courses and materials for degree programs and applied research initiatives in entrepreneurial studies. Mr. Mixon is the Chairman and CEO of Invacare Corporation and an Emeriti Trustee of Case Western Reserve University.

LEWIS PROGRESSIVE PROFESSOR IN MANAGEMENT

Established: 1981

Donor(s): Peter B. Lewis, his mother, Helen R. Bialosky (BA'32), Progressive Mutual Insurance Company, and the Progressive Corporation

Chair Holder: Open

Year Appointed: N/A

The Lewis-Progressive Professorship in Management was funded specifically for a full-time, non-tenured faculty member. Mr. Lewis is the non-executive Chairman of the Board of Progressive Corporation.

JOHN R. MANNIX MEDICAL MUTUAL OF OHIO PROFESSORSHIP IN HEALTH CARE FINANCE

Established: 1985

Donor(s): Blue Cross & Blue Shield along with friends and other health care organizations who shared Blue Cross' respect for and devotion to John Mannix.

Chair Holder: Open

Year Appointed: N/A

Established in 1985 as the John R. Mannix Blue Cross & Blue Shield Endowment Fund, the fund became a professorship in Health Care Finance in 1992. Mr. Mannix was a national consultant in health care, was inducted into the National Health Care Hall of Fame in Philadelphia in 1989 for, among other contributions, pioneering prepaid health service in the United States. Mannix conceived the idea of prepaid hospital insurance, a program which later developed into Blue Cross & Blue Shield of Ohio, and now Medical Mutual of Ohio.

ELIZABETH M. AND WILLIAM C. TREUHAFT PROFESSOR OF MANAGEMENT

Established: 1968

Donor(s): Elizabeth M. (MA'33) and William C. Treuhft

Chair Holder: J.B. Silvers, Ph.D.

Year Appointed: 1979

The Treuhafts' created two professorships within the University, one in management and one in humanities. Mr. Treuhft was the founder of Tremco, a small roofing materials plant that is now The Tremco Group, an affiliate company of RPM International.

WILLIAM E. UMSTATTD PROFESSOR OF INDUSTRIAL ECONOMICS

Established: 1975

Donor(s): Timken Foundation and the Timken Company

Chair Holder: Matt Sobel, Ph.D.

Year Appointed: 2000

The Timken Foundation and the Timken Company established the William E. Umstattd Professorship of Industrial Economics to honor and exemplify the principles and life's achievements of Mr. Umstattd who spent fifty-four years with the Timken Company, serving as its president for the last twenty-five years.

ALBERT J. WEATHERHEAD III PROFESSOR OF MANAGEMENT

Established: 1994

Donor(s): Albert J. Weatherhead III and the Weatherhead Foundation

Chair Holder: N. Mohan Reddy, Ph.D.

Year Appointed: 2007

This chair is to be held only by the current dean and succeeding deans. The Weatherhead Foundation was formed following the death of Albert J. Weatherhead, Jr., an industrial pioneer. Albert J. Weatherhead, III is the CEO of Weatherhead Industries and a former Trustee of Case Western Reserve University.

IRIS S. WOLSTEIN PROFESSOR IN MANAGEMENT DESIGN

Established: 2003

Donor(s): Iris S. and Bert L. Wolstein (CLC'49)

Chair Holder: Kalle Lyytinen, Ph.D.

Year Appointed: 2003

The late Mr. Wolstein was the Chairman and CEO of Developers Diversified. Mrs. Wolstein is the Principal and President of Heritage Development Company.

Learn more about endowing a professorship by contacting **Melissa Santee, Executive Director of External Relations** at **216.368.6192**, toll-free **866.478.6221**, or **melissa.santee@case.edu**.

Endowed Scholarships

Your gift to an existing scholarship, or creation of a new fund, enables us to continue to attract top caliber students in the increasingly competitive business school environment regardless of their financial situation. Scholarships and fellowships ensure Weatherhead remains accessible to all regardless of their background. Recipients contribute to the professional achievement of their class and provide the foundation on which the School's rankings and world-wide reputation are built. Fellowships directly offset student's costs.



SCHOLARSHIP: FRANCIS V. AND JOHANNA BALDO ENDOWMENT FUND

Established: 2006

Donor: Dr. Francis V. Baldo, Ph.D. MBA'60

Dr. Baldo entered into Charitable Gift Annuity Agreements with the University stipulating upon his death balance of the annuities were to be used to provide general scholarship support for students enrolled in the Weatherhead School of Management. Dr. Baldo taught transportation management for over 30 years at the University of Akron.

SCHOLARSHIP: CASHY FAMILY SCHOLARSHIP

Established: 2004

Donors: Mr. Harry Cashy, Macc'86 and Dr. Maria Misthos

Established to provide scholarships for students enrolled in the Masters of Accountancy Program. Mr. Cashy is with Dynamic Surface Applications, LTD.

SCHOLARSHIP: WILLIAM W. AND ANNA JEAN CUSHWA SCHOLARSHIP FUND

Established: 1999

Donor: Mr. William W. MBA'75 & Anna Jean Cushwa

Established to financially support students enrolled in the Weatherhead School of Management. Mr. Cushwa is a retired Vice President of Planning for Commercial Intertech and served for many years on the Weatherhead Alumni Association Board of Directors.

SCHOLARSHIP: MAYBELL S. DONNELL SCHOLARSHIP

Established: 1984

Donor: Maybell Sebek Donnell, BA'41, MBA'44, Edward Donnell, and the Edward and Rose Donnell Foundation

Established through a bequest to provide scholarship support for students enrolled in the Weatherhead School of Management.

SCHOLARSHIP: ROBERT C. DOUGLAS II SCHOLARSHIP FUND

Established: 1999

Donor: Mr. Robert C. Douglas, II, MBA'72

Established to support a scholarship for students enrolled in the full-time MBA program. Mr. Douglas is an Executive Vice President with Mid-Continent Capital, LLC in Chicago.

SCHOLARSHIP: ELIZABETH C. DUKE SCHOLARSHIP FUND

Established: 2005

Donor: Elizabeth C. Duke

Established to provide scholarships for undergraduate students. Ms. Duke was proud to hold the distinction as the first female MBA graduate of the school.

SCHOLARSHIP: FRED H. & JOHN M. EMERY SCHOLARSHIP FUND

Established: 2001

Donor: Mr. John M. BBA'42 and Barbara J. Emery

The scholarship honors both John and his father, Fred H., a 1909 graduate of Adelbert College. The fund supports an undergraduate student enrolled in the Weatherhead School of Management who is earning a degree in accounting or management. Mr. Emery is the retired CFO of Columbus Southern Electric.

SCHOLARSHIP: HAROLD R. GARDINER ENDOWMENT FUND

Established: 1990

Donor: Harold R. Gardiner

Established from the distribution of a Trust, the fund provides a merit scholarship for students studying economics. Preference for the scholarship is given to an upperclassman who has an interest in the area of finance.

SCHOLARSHIP: PHYLLIS & GEORGE D. GOTSCHALL SCHOLARSHIP

Established: 2003

Donor: Mrs. Phyllis S. Gotschall Wilhelm (BA '44) and George Gotschall

Established in 2003 following the maturity of a Charitable Remainder Annuity Trust Agreement the fund provides support for a fellowship for a student in the Department of Economics who is studying international economic issues. Mrs. Gotschall Wilhelm is currently a director of the P.S. Gotschall Charitable Trust.

SCHOLARSHIP: ALLEN C. HOLMES FELLOWSHIP FUNDED BY JONES, DAY, REAVIS & POGUE

Established: 1992

Donor: Jones, Day, Reavis & Pogue

Established in memory of Allen C Holmes, this award provides an annual opportunity for a talented, second year MBA student enrolled in Weatherhead to become involved in regional economic policy issues at the highest level within the Cleveland community.

SCHOLARSHIP: JAMES LANIGAN SCHOLARSHIP FUND

Established: 2008

Donor: Family & Friends of James Lanigan

Established in memory of James Lanigan, this scholarship provides support for undergraduate students with financial need pursuing a degree in business management with a preference given to students who come from a single-parent family, to the extent permitted by law.

SCHOLARSHIP: KPMG-LOUIS E. LEVY SCHOLARSHIP

Established: 1993

Donors: Louis E. Levy (BA'56), KPMG Peat Marwick and colleagues of Mr. Levy's

Established to supports undergraduate students in good standing who will have achieved senior standing or has received a BS in Accounting from Case Western Reserve University and has officially declared accountancy major and has been admitted to the Integrated Study Program in Accountancy. The student will also have completed at least 50% of the accounting courses required for the award of the undergraduate degree in accounting. Mr. Levy is the retired partner, vice chairman and director of KPMG Peat Marwick.

SCHOLARSHIP: HUGH & ELEANOR LUKE MANAGEMENT SCHOLARSHIP FUND

Established: 1979

Donor: Hugh and Eleanor Luke

Established to provide scholarship support for students enrolled in the MBA program. Mr. Luke was a member of the Board of Trustees of Case Western Reserve University.

SCHOLARSHIP: T. RICHARD & ELIZABETH MARTIN SCHOLARSHIP FUND

Established: 2006

Donor: Mr. T. Richard (MBA'58) and Elizabeth Martin

Established to supports students in the Weatherhead School of Management. Mr. Martin is the retired first vice president of UBS Paine Webber.

SCHOLARSHIP: MARIO M. MORINO SCHOLARSHIP

Established: 1993

Donors: Mr. Mario Morino (BBA'67), Mr. James Rutherford and General Atlantic Services Corporation

Established to support a student enrolled in the Weatherhead School of Management who is in need of financial assistance, has an outstanding undergraduate record, and desires to pursue studies in the application and prevention of abuse of advanced information technologies, with a preference for students who are United States citizens and residents of Ohio. Both Mr. Morino and Mr. Rutherford are Emeriti Trustees of Case Western Reserve University.

SCHOLARSHIP: MITCHELL V. MORSE MEMORIAL SCHOLARSHIP FUND

Established: 2003

Donor: Alumni of the Weatherhead School and friends and family of Mitchell V. Morse

Established in memory of Mitchell V. Morse, this scholarship benefits one or more deserving full-time Executive Doctorate of Management candidates. Mr. Morse was a student in the EDM program at the time of his death.

SCHOLARSHIP: SCHERZER FAMILY SCHOLARSHIP

Established: 1991

Donor: Mr. Larry S. (MBA'67) and Carole Scherzer

Established through a gift to create a scholarship for students in the Weatherhead School of Management. Mr. Scherzer is the founder and president of Scherzer International.

Endowed Scholarships



SCHOLARSHIP: KEVIN J. SEMELSBERGER PRIZE FOR EXCELLENCE IN MANAGEMENT

Established: 1994

Donor: The Semelsberger Foundation, The Schey Foundation and The Scott & Fetzer Foundation

Established in memory of Kevin Semelsberger (BS'90). The prize recognizes a junior majoring in management who has earned enough credits to enter senior year, has a high grade point average, is a permanent resident of the United States and has been of most service to the University.

SCHOLARSHIP: WILLIAM K. SMITH SCHOLARSHIP

Established: 2008

Donor: Mr. William K. Smith

Established through a gift of property to provide financial assistance to students concentrating in information systems or accountancy.

SCHOLARSHIP: TRACY L. TOMKO MEMORIAL SCHOLARSHIP FUND

Established: 2004

Donor: Family and friends of Tracy L. Tomko, MBA'00

Established in memory of Tracy L. Tomko (MBA'00) for the purpose of establishing a scholarship for a female student enrolled in the Accelerated MBA program.

SCHOLARSHIP: NORMAN E. WALLACE LEGACY FUND

Established: 2004

Donors: Friends and family of Norman E. Wallace

Established through gifts received in memory of Norman E. Wallace for the purpose of creating a legacy for Norman to fund two scholarships to minority students for the purchase of books. Norman was an MBA candidate at the time of his death.

SCHOLARSHIP: WALLACH-LEE FAMILIES SCHOLARSHIP

Established: 1988

Donor: Mr. Edward I. Wallach, Dorothy Lee Wallach, and members of the Wallach and Lee families

Established to provide financial aid to a student whose grades are average and who is majoring in accounting at the Weatherhead School of Management. Mr. Wallach was a lecturer of Business Law at Western Reserve College and Mrs. Wallach was a student of Flora Stone Mather College.

SCHOLARSHIP: JOHN S. WATTERSON SCHOLARSHIP FUND

Established: 1962

Donor: Mr. John S. Watterson, Jr., BBA'26

Established to provide scholarship aid for one or more deserving full-time students in the MBA program who are taking courses which lead to a career in the investment or brokerage business or in the profession of security analyst. Mr. Watterson was the managing director of the Cleveland Paine Webber office.

SCHOLARSHIP: DONALD M. WOLFE SCHOLARSHIP

Established: 2001

Donor: Alumni of the Weatherhead School of Management and friends of Donald M. Wolfe

Established in memory of Donald M. Wolfe, the scholarship provides support to one or more deserving full-time Ph.D. candidates in the Weatherhead School of Management who are in their final year and working on their dissertations in the Department of Organizational Behavior. Dr. Wolfe was a professor in the Department of Organizational Behavior for 38 years, chairing the Department for five years.

Established Endowment Funds



Theodore M. and Catherine C. Alfred Endowment Fund	William E. Cox Jr. Memorial Fund	Dr. Margaret L. & Roy A. Gentles Endowment Fund	A. Malachi Mixon-F.J. Callahan, Jr. Program in Entrepreneurial Management
Alumni-Faculty Library Fund for the Weatherhead School of Management	Nathan L. Dauby Endowment Fund	George S. Dively Center for Management Development Fund	Thomas J. O'Reilly - Coopers & Lybrand Endowment Fund
Pamela W. Anderson Endowment Fund	Diamond Shamrock Endowed Research Fund in Managerial Finance	Nathan D. Grundstein Endowment Fund	Mary Ellen Rander Endowment Fund
John D. Aram Legacy Fund	Thomas M. Dickerson Endowment Fund	Agnes O. Hanson Endowment Fund	Maurice J. and Winifred Z. Reigert Endowment
Ohio C. Barber Endowment Fund	Discretionary Fund for the Chairman of the Economics Department	Allen C. Holmes Economic Development Forum Fund	Jacqueline and Norton W. Rose Endowment Fund
Robert O. Berger, Jr. Endowment Fund	John and Marjorie M. Drollinger Endowment Fund	KeyBank Cultural Diversity Endowment Fund	Warnes Fund for the Department of Economics
Andrew D. Braden Fund	Fairmount Minerals, Ltd. Endowment Fund	KPMG Endowment Fund	Celia J. and Albert J. Weatherhead III Endowment Fund
William R. Brannon Endowment Fund	The Marjorie Feldman Endowment Fund	Ken Lawyer Lectures in Marketing Fund	Weatherhead Fund for the School of Management
Center for Regional Economic Issues Endowment Fund	GAR Foundation Endowment for Entrepreneurship Programs	McIntosh Department of Banking and Finance Fund	Dallas M. Young Fund
Cleveland Society of Security Analysts Endowment Fund		Howard T. McMyler Memorial Fund	

Learn more about establishing an endowment by contacting **Melissa Santee, Executive Director of External Relations** at **216.368.6192**, toll-free **866.478.6221**, or **melissa.santee@case.edu**.

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Calendar of Events

CHICAGO ALUMNI RECEPTION

Thursday, April 15, 6:00 pm - 8:30 pm

Union League Club of Chicago, 65 West Jackson Boulevard

Featuring a presentation by Dr. Peter Ritchken,

Kenneth Walter Haber Professor of Finance

Co-Chairs: Jim Treleaven, Ph.D. '90 and Eric Keene, MBA '94

Peter Ritchken, Ph.D., has written several textbooks on derivatives, is on the editorial board of a few journals, and has published extensively in the derivatives area. He consults with large investment banks and brokerage firms, and has conducted executive education programs in the U.S., Europe, Asia, and Australia. His current research interests are in pricing interest rate claims, implementing stochastic volatility option models, solving real option problems, and banking Regulation issues.

NEW YORK CITY ALUMNI RECEPTION

Thursday, April 22, 5:30 pm - 7:30 pm

NBC Studios, 30 Rockefeller Plaza

Chair: Judith Dutch, MBA '94

It Begins with a Conversation

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